

NAPA GREEN

Verallia

All Things Bottle Sustainability Workshop

FELIX LAMOLINERIE
CEO – VERALLIA USA



VERALLIA OVERVIEW

01

200 YEARS OF HISTORY AND EXCELLENCE IN GLASS



1827

Vauxrot glassworks established in France

1972

Saint-Gobain Packaging division established

2010

Creation of the Verallia brand

2015

Verallia becomes an independent Group

2019

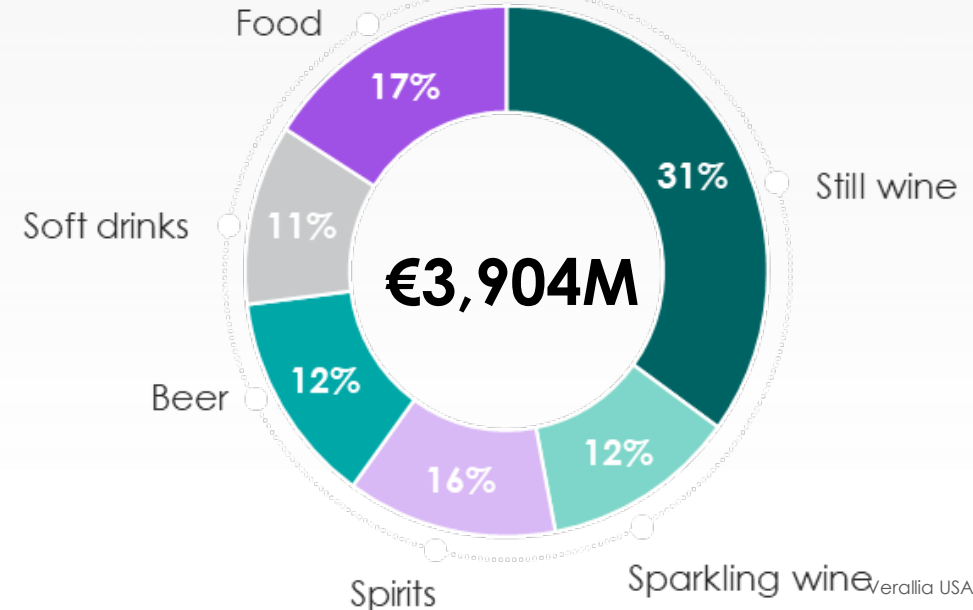
Verallia listed on stock market

2020

Verallia defines its purpose

SALES BREAKDOWN BY END-MARKET (2023)⁽¹⁾

As a % of 2023 revenues



GLOBAL COMPANY, LOCAL IMPACT

KEY FIGURES



SERVICES



STORAGE



REPACKING



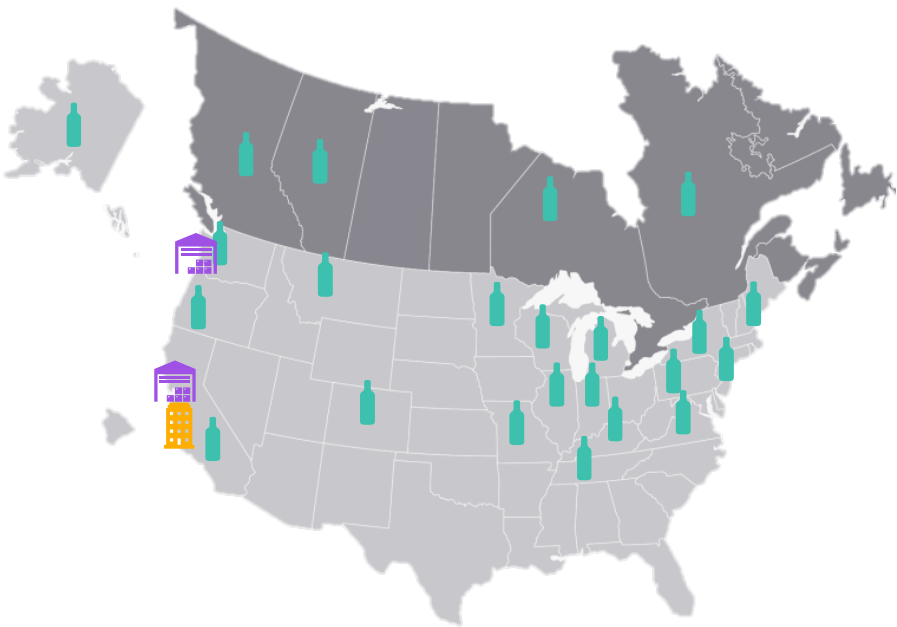
TRANSPORTATION



DECORATION

ONE STOP SHOP
FROM 375ML TO 1.5L

A PRESENCE ACROSS 18 US STATES AND 4 CANADIAN PROVINCES



Office



warehouse



2022 Sales footprint

SUSTAINABILITY COMMITMENTS

“Re-imagine glass for a sustainable future” is our purpose, which we announced in 2020. It defines our ambition and our strategy.

2020

Play a leading role in the transformation of the packaging sector



VERALLIA SUSTAINABLE ROADMAP AND ACTIONS



**Get the most
with the least**

BORDELAISE AIR
300G
10.58 OZ



- 46 %*

**reduction in 2030
for scope 1&2 CO2
emissions vs 2019**

< 40 %

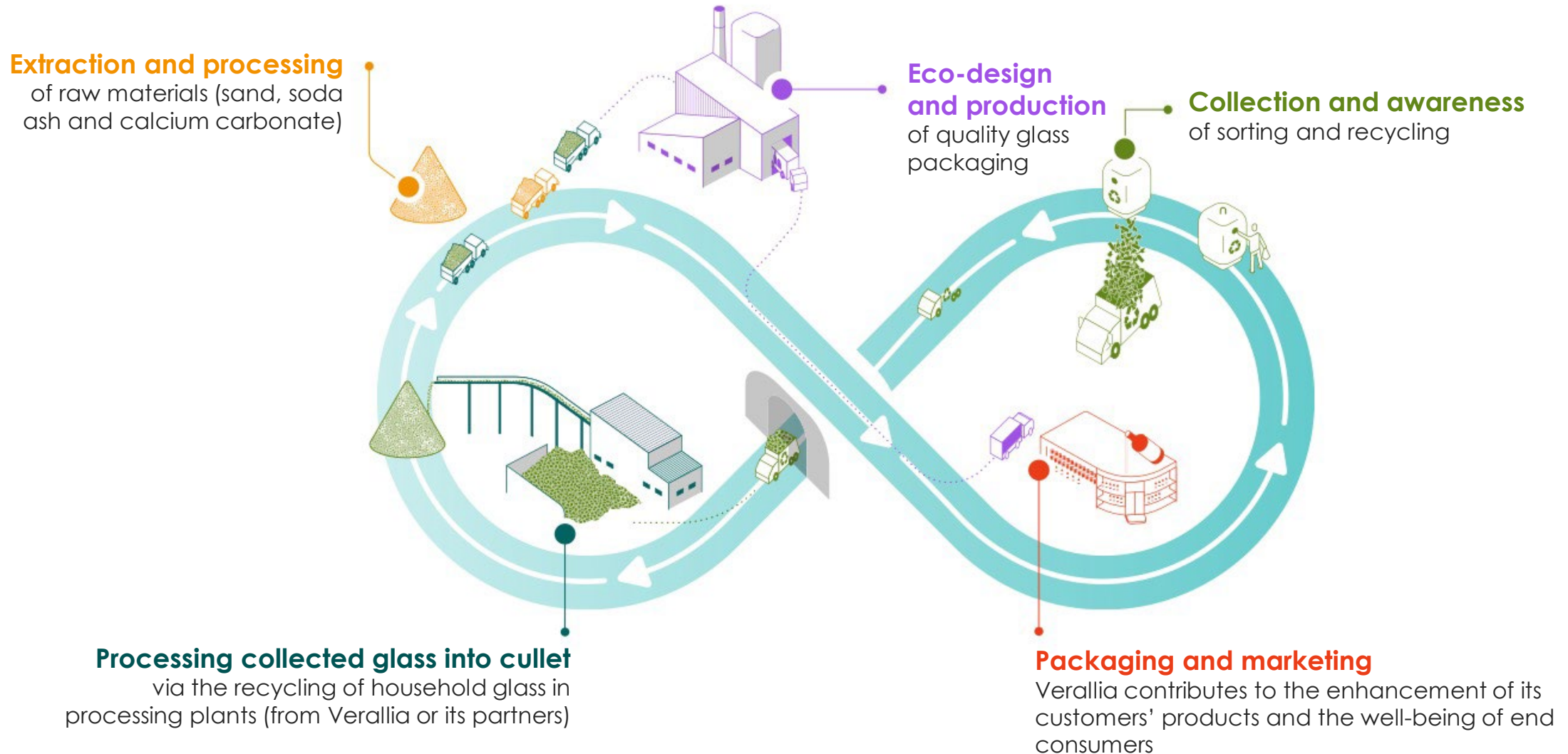
**Scope 3 emissions
below 40 % of total
CO2 emissions in 2030**

NET ZERO

**in 2050
for scope 1&2 CO2
emissions**

* Validated by Science Based Targets
for scope 1&2 (in absolute value)

Our industry at the heart of the circular economy

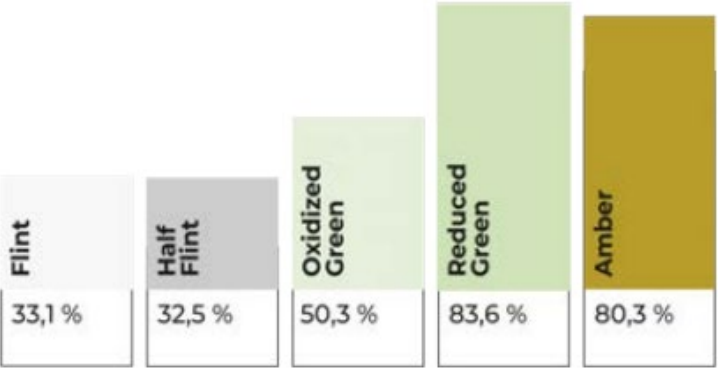




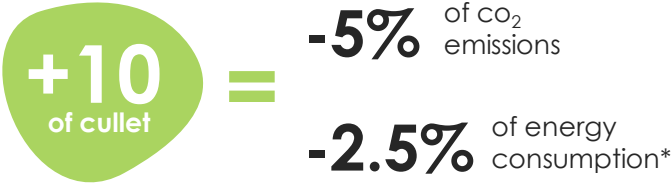
Cullet is our first raw material



GLOBAL AVERAGE % OF CULLET USED PER COLOR



WHY?





Develop low-carbon furnaces status on furnace technologies

100% ELECTRIC FURNACE

Launched in Cognac, France in April 2024

Extra flint glass

100% electricity

-60% CO2 scopes 1 and 2

HYBRID FURNACES

x1 in Spain 2025 and x1 in France in 2026

colored glass

20% Gaz + 80% of renewable electricity

- 50% of CO2 scopes 1 and 2





RENEWABLE ENERGY CONSUMPTION INCREASE

ELECTRICITY INCREASE CONSUMPTION



x4 BY 2040

OUR TARGET

Reach 60% certified renewable or low-carbon electricity by 2025 and 90% by 2040



34%

50%

60%

90%

2020

2022

2025

2040



Our plants in **Brazil, Chile (since April 2022), Portugal & Spain** are already working with **100% renewable electricity**.



Verallia certifications and awards

OUR CERTIFICATIONS AND RATINGS



since
2016



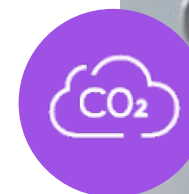
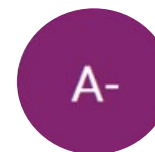
SCIENCE
BASED
TARGETS

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

Validated status
march 2022



TOP 1%
Score 85/100



GLASS MAKING KNOW-HOW

03

From creation to manufacturing



Our ranges

ECOVA – LIGHT WEIGHTED



Can lead up to **15%** reduction of transport
and production carbon footprint

➤ Starting from 300 g / 10.58 oz



KNON – ECO DESIGNED



A classic and **elegant shape**
recognizable in a lighter body

➤ 480 g / 16.93 oz – 45 mm punt

EGO – PREMIUM & MORE SUSTAINABLE



20% lighter
than other similar bottles

➤ Starting from 650 g / 22.93 oz

Thank you

